



USDA-NASS
OKLAHOMA
FIELD OFFICE



ANNUAL COTTON REVIEW

MAY 2011

WELCOME to the second issue of the *Annual Cotton Review*! Let me begin by thanking all participants from the cotton industry for their continued support and cooperation – especially the producers who provided data on the County Agricultural Production Survey, December Agricultural Survey, and the gins who provided data on the bimonthly Cotton Ginnings report. Without their commitment and participation, this report would not be available.

This publication is a compilation of related reports issued by USDA's National Agricultural Statistics Service (NASS) in an effort to provide a complete source of statistics relevant to the cotton industry.

Though many of the statistics in this publication can be accessed through our website (www.nass.usda.gov/Publications), this Oklahoma Field Office summary will be issued annually in May.

Please feel free to contact our office with any comments or questions you may have. I hope you find this information useful!

*Wilbert Hundl, Jr., Director
Oklahoma Field Office*

ACREAGE AND PRODUCTION

Final 2010 upland cotton production for the United States is estimated at 17.6 million 480-pound bales, up 49 percent from the previous year. The U.S. average yield for upland cotton is estimated at 805 pounds per acre, up 39 pounds from 2009. Harvested area, at 10.5 million acres, was up 42 percent.

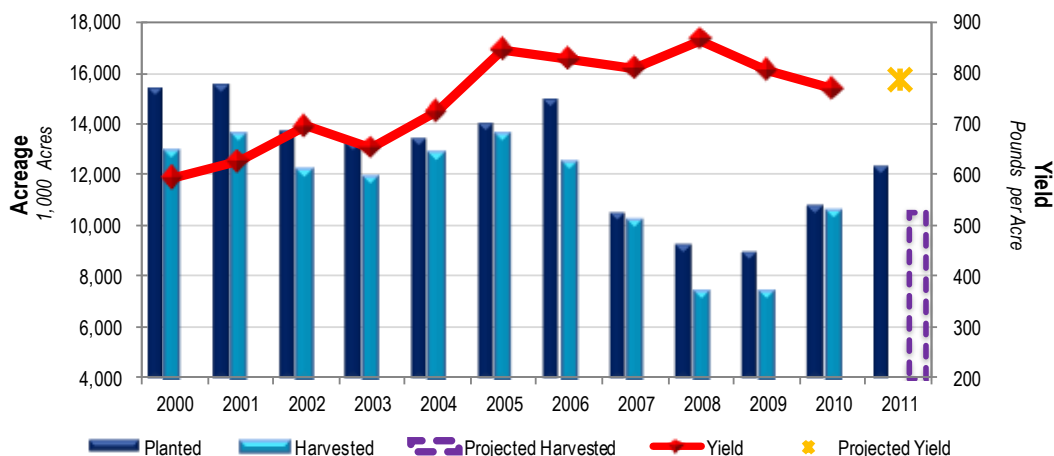
As of the March Prospective Plantings report, planted acreage for the 2011 United States upland crop is estimated at 12.3 million acres. The 2011 United States upland cotton crop is projected to produce 17.3 million 480-pound bales, from a projected 10.6 million harvested acres. Projected harvested area is based on 2001-2010 average abandonment, weighted by region and adjusted to reflect drought conditions in the Southwest. Projected yield, at 788 pounds per acre, is based on 2006-2010 average yields, weighted by region.

Upland Cotton: Acreage, Yield, and Production, Selected States and United States, 2009-2011

| State | Planted | | | Harvested | | Yield | | Production | |
|-------|-------------|--------|--------|-------------|--------|--------|------|--------------------------|--------|
| | 2009 | 2010 | 2011 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 |
| | 1,000 Acres | | | 1,000 Acres | | Pounds | | 1,000 Bales ¹ | |
| KS | 38 | 51 | 68 | 34 | 50 | 748 | 787 | 53 | 82 |
| OK | 205 | 285 | 320 | 195 | 270 | 785 | 750 | 319 | 422 |
| TX | 5,000 | 5,550 | 6,100 | 3,500 | 5,350 | 634 | 703 | 4,620 | 7,840 |
| US | 9,008 | 10,770 | 12,313 | 7,391 | 10,497 | 766 | 805 | 11,788 | 17,600 |

¹ Bales are 480 pounds.

Upland Cotton: Planted, Harvested, and Yield, United States, 2000-2011



Source: USDA-NASS March Planting Intentions, May Crop Production, and USDA-WAOB May Agricultural Supply and Demand Estimates reports.

OKLAHOMA COTTON PRODUCTION

Oklahoma producers finished planting the 2010 cotton crop by late June. Throughout the growing season, the crop developed normal. Ideal weather allowed harvest to run ahead of normal. Harvest began in early October and continued through December.

Final 2010 cotton production for Oklahoma was set at 422,000 bales, up 32 percent from 2009. The 270,000 harvested acres were up 38 percent from the year earlier. An average yield of 750 pounds per acre was down 35 pounds from 2009.

The preliminary Market Year Average (MYA) price is currently set at \$0.905 per pound, an all-time record high. The preliminary MYA price is based on monthly prices and marketings from August 1, 2010 to December 31, 2010. **The final MYA price for 2010** will be published in the October issue of the USDA-NASS *Agricultural Prices* report.

As of the March Prospective Plantings report, planted acreage for the 2011 Oklahoma upland crop is estimated at 320,000 acres. Updated planted acreage and the first harvested acreage estimate of the season will be published in the USDA-NASS *Acreage* report, to be released June 30, 2011.

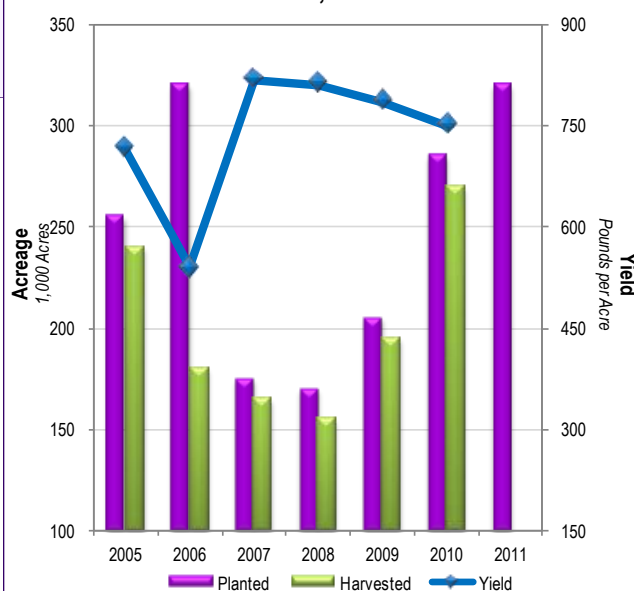
All Cotton County Estimates, Oklahoma, 2010¹

| District and County | Planted | Harvested for Lint | Yield Per Acre | Production |
|------------------------|----------------|--------------------|----------------|--------------------|
| | Acres | Acres | Pounds | Bales ² |
| West Central | | | | |
| Beckham | 6,500 | 6,000 | 444 | 5,550 |
| Custer | 7,400 | 6,900 | 456 | 6,550 |
| Washita | 18,500 | 17,500 | 477 | 17,400 |
| Other Counties | 4,000 | 3,500 | 617 | 4,500 |
| Total | 36,400 | 33,900 | 481 | 34,000 |
| Southwest | | | | |
| Caddo | 9,000 | 8,500 | 762 | 13,500 |
| Comanche | 7,800 | 7,000 | 487 | 7,100 |
| Cotton | 9,700 | 9,300 | 356 | 6,900 |
| Greer | 9,500 | 9,000 | 624 | 11,700 |
| Harmon | 19,000 | 18,000 | 1,235 | 46,300 |
| Jackson | 78,500 | 75,500 | 1,068 | 168,000 |
| Kiowa | 12,000 | 11,200 | 480 | 11,200 |
| Tillman | 80,500 | 76,000 | 610 | 96,600 |
| Total | 226,000 | 214,500 | 809 | 361,300 |
| North Central | | | | |
| Other Counties | 7,000 | 6,900 | 689 | 9,900 |
| Total | 7,000 | 6,900 | 689 | 9,900 |
| Central | | | | |
| Other Counties | 9,500 | 9,000 | 469 | 8,800 |
| Total | 9,500 | 9,000 | 469 | 8,800 |
| Other Districts | | | | |
| Other Counties | 6,100 | 5,700 | 674 | 8,000 |
| Total | 6,100 | 5,700 | 674 | 8,000 |
| State Total | 285,000 | 270,000 | 750 | 422,000 |

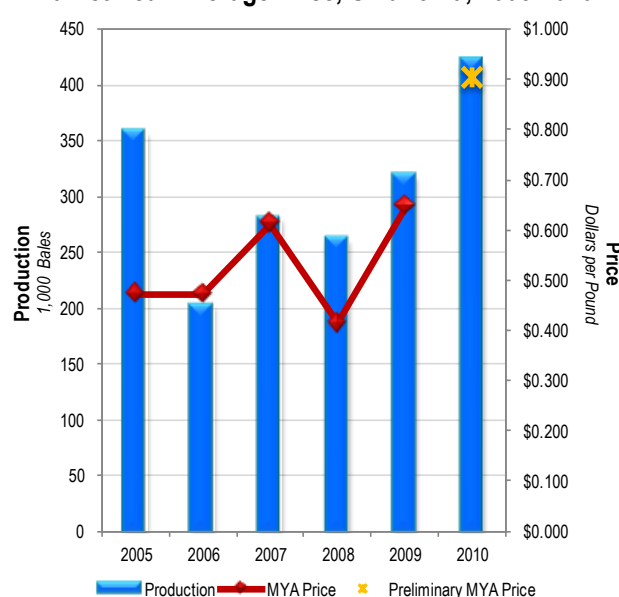
¹ Counties with fewer than 500 planted acres are combined under *Other Counties*. In some cases, a county with more than 500 planted acres is combined with a smaller county to prevent disclosure.

² Bales are 480 pounds.

Upland Cotton: Planted, Harvested, and Yield, Oklahoma, 2005-2011



Upland Cotton: Production and Market Year Average Price, Oklahoma, 2005-2010



COTTONSEED

Cottonseed Production and Farm Disposition: Selected States and United States, 2009-2010

| State | Production | | Farm Disposition | | | | Seed for Planting ² | |
|-------|------------|---------|--------------------|---------|--------------------|---------|--------------------------------|------|
| | | | Sales to Oil Mills | | Other ¹ | | | |
| | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 |
| | 1,000 tons | | 1,000 tons | | 1,000 tons | | 1,000 tons | |
| KS | 19.0 | 30.0 | - | - | 19.0 | 30.0 | 0.3 | 0.3 |
| OK | 108.4 | 146.0 | 96.8 | 122.0 | 11.6 | 24.0 | 1.6 | 1.8 |
| TX | 1,634.0 | 2,685.0 | 1,012.8 | 1,474.0 | 621.2 | 1,211.0 | 36.2 | 39.8 |
| US | 4,148.8 | 6,098.1 | 2,277.9 | 3,254.0 | 1,870.9 | 2,844.1 | 70.0 | 80.2 |

¹ Includes planting seed, feed, exports, inter-farm sales, shrinkage, losses, and other uses.

² Included in "other" farm disposition. Seed is produced in crop year shown, but used in the following year.

Source: USDA-NASS May Crop Production report

Oklahoma cottonseed production in 2010 totaled 146.0 thousand tons, up 35 percent from the previous year. Sales to oils mills accounted for 84 percent of the disposition.

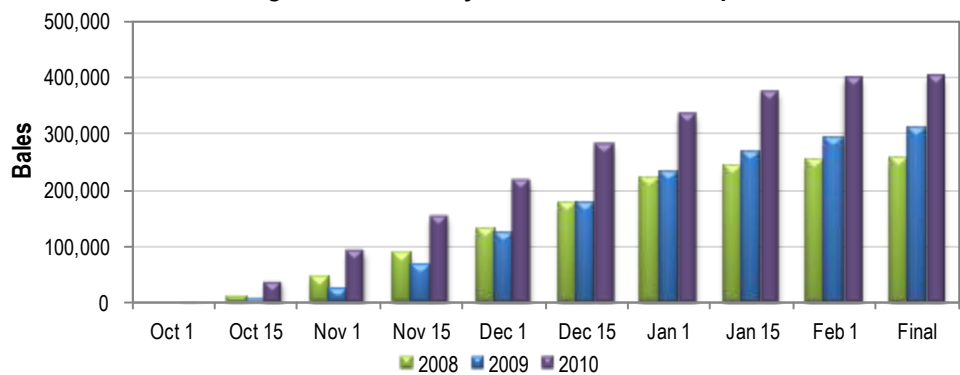
United States cottonseed production in 2010 totaled 6.10 million tons, up 47 percent from 2009.

GINNINGS SUMMARY

Cotton gins in Oklahoma ginned nearly 401,000 running bales during the 2010 season, up 29 percent from the previous year.

Gins in the United States ginned a total of 17.6 million running bales during the 2010 season, 49 percent above the 2009 ginnings of 11.8 million running bales.

All Cotton: Running Bales Ginned by Date, Oklahoma, Crop Years 2008-2010

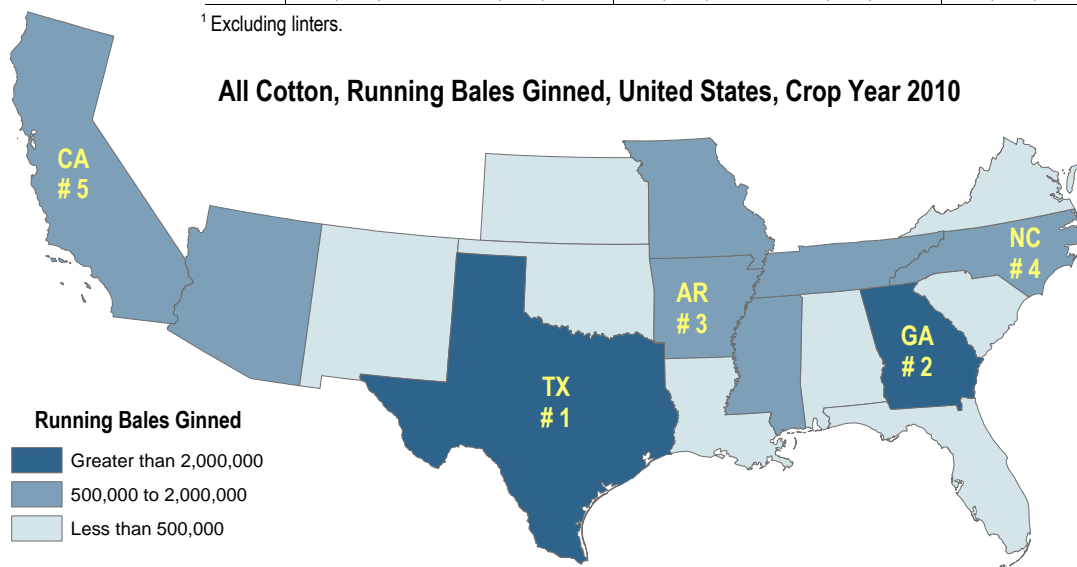


All Cotton Ginnings: Selected States and United States, Crop Years 2009-2010

| State | Running Bales Ginned ¹ | | Equivalent 480-Lb Bales Ginned | | Running Bales Produced | |
|-----------|-----------------------------------|----------------|--------------------------------|----------------|------------------------|----------------|
| | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 |
| KS | 43,200 | 81,500 | 44,250 | 83,550 | 50,550 | 79,700 |
| OK | 309,950 | 400,900 | 316,300 | 406,400 | 311,450 | 415,600 |
| TX | 4,578,700 | 7,763,600 | 4,701,700 | 7,949,650 | 4,531,750 | 7,684,600 |
| US | 11,832,100 | 17,643,350 | 12,170,600 | 18,085,900 | 11,832,100 | 17,643,350 |

¹ Excluding linters.

All Cotton, Running Bales Ginned, United States, Crop Year 2010



Source: USDA-NASS Cotton Ginnings Annual Summary

To OKLAHOMA COTTON PRODUCERS: This report contains results collected from the end of season Acreage and Production surveys as well as the bi-monthly Cotton Ginnings report. Your operation, large or small, represents Oklahoma agriculture. We appreciate your assistance in providing timely and accurate data for your industry. Thank you for your support.

~Wilbert C Hundl, Jr., Director
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INFORMATION IS POWER

Some of the resources for farmers and ranchers available on our Oklahoma website:

- Oklahoma Annual Statistics Bulletin
- Crop Progress and Conditions
- Livestock Reports
- Crop Reports

Find us on the web at: www.nass.usda.gov/ok

All reports referred to in this special cotton issue can be found at the USDA-NASS national website. To subscribe to electronic delivery of new reports, follow the links at:

www.nass.usda.gov/Publications

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